

City of Wharton
Debt Transparency Information
September 30, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
		<u>Par Amount</u>	<u>As Of Date</u>	<u>Outstanding</u>	<u>Maturity</u>	<u>& Interest to Maturity</u>	
Tax & Rev C/O Ser 2009	Yes	\$ 4,000,000	09/30/2017	\$ 2,865,000	\$ 855,822	\$ 3,720,822	12/01/2029
GO Ref Bds Ser 2010	Yes	2,680,000	09/30/2017	840,000	85,600	925,600	06/01/2021
Tax & Rev C/O Ser 2011	Yes	4,600,000	09/30/2017	4,090,000	1,260,988	5,350,988	06/01/2030
Tax & Rev C/O Ser 2013	Yes	5,000,000	09/30/2017	4,425,000	1,627,563	6,052,563	06/01/2033
GO Ref Bds Ser 2013	Yes	3,600,000	09/30/2017	2,625,000	394,850	3,019,850	12/01/2026
Tax & Rev C/O Ser 2015	Yes	2,705,000	09/30/2017	2,575,000	740,425	3,315,425	12/01/2032
				<u>\$ 17,420,000</u>	<u>\$ 4,965,247</u>	<u>\$ 22,385,247</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Tax & Rev C/O Ser 2009	NR	A+	NR	NR
GO Ref Bds Ser 2010	NR	A+	NR	NR
Tax & Rev C/O Ser 2011	A2	NR	NR	NR
Tax & Rev C/O Ser 2013	NR	A+	NR	NR
GO Ref Bds Ser 2013	NR	A+	NR	NR
Tax & Rev C/O Ser 2015	NR	A+	NR	NR

Stated Purpose:

Tax & Rev C/O Ser 2009	Public Improvements
GO Ref Bds Ser 2010	Refunding
Tax & Rev C/O Ser 2011	Public Improvements
Tax & Rev C/O Ser 2013	Public Improvements
GO Ref Bds Ser 2013	Refunding
Tax & Rev C/O Ser 2015	Public Improvements

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Tax & Rev C/O Ser 2009	\$ 3,918,000	\$ 3,918,000	\$ -
GO Ref Bds Ser 2010	2,654,879	2,654,879	-
Tax & Rev C/O Ser 2011	4,502,000	2,384,380	2,117,620
Tax & Rev C/O Ser 2013	5,000,000	5,000,000	-
GO Ref Bds Ser 2013	3,672,987	3,672,987	-
Tax & Rev C/O Ser 2015	2,714,560	2,714,560	-

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 17,420,000	\$ 4,965,247	\$ 22,385,247
Authorized But Unissued Debt		-	-	-
All Authorized Debt		17,420,000	-	-
Total GO Debt		17,420,000	\$ 4,965,247	\$ 22,385,247
Total GO Debt + Authorized But Unissued Debt		17,420,000	-	-
2016 Population	8,785	-	-	-
Total GO Debt per Capita		\$ 1,983	-	-
Total GO Debt + Authorized Debt per Capita		\$ 1,983	-	-
Total GO Principal & Interest per Capita		\$ 2,548	-	-

Source: Texas Municipal Advisory Council of Texas.